

August 21, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Rays of Belief Limited (the “Company” and such offering, the “Issue”)

Dear Madam/Sir,

This is in relation to the Red Herring Prospectus dated August 19, 2026 (the “RHP”) and the abridged prospectus (“Abridged Prospectus”) filed with Registrar of Companies, NCT of Delhi – I, at South Delhi (“RoC”) and the Securities and Exchange Board of India, the National Stock Exchange of India Limited and BSE Limited on August 19, 2026, in connection with the proposed Issue.

This is to inform you that the Company has published a Corrigendum to the RHP (the “Corrigendum”) dated August 19, 2026 informing potential Bidders the following modifications to the disclosures in the RHP and Abridged Prospectus:

1. The Designated Stock Exchange as mentioned across the RHP should be read as “NSE” instead of “BSE” across page numbers i.e., cover pages, 6, and 405 in the RHP and page number i.e., cover page in the Abridged Prospectus.

The Corrigendum dated August 20, 2026 is published today on August 21, 2026 in all editions of The Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper, Hindi also being the regional language of New Delhi, where the Registered Office and Corporate Office of the company is located) and the same is enclosed herewith as **Annexure A**.

The Corrigendum shall be read with the RHP and the Abridged Prospectus. We further, undertake to update the relevant information in Prospectus, as applicable.

You are requested to kindly take the above information on record.

Please feel free to contact the following official of Mefcom Capital Markets Limited, if you require any information or clarification:

Contact Person	Telephone	E-mail
Akhil Mohod	+91 90968 50306	akhil.mohod@mefcomcap.in
Mukta Shirke	+91 7506824266	mukta.shirke@mefcomcap.in

Thanking you.

Sincerely,

Enclosed: As above

This signature page forms an integral part of the letter to NSE Limited, in relation to the initial public offering of Rays of Belief Limited.

For and on behalf of Mefcom Capital Markets Limited



Authorised Signatory

Name: Rupesh Khant

Designation: Executive Director

Contact Number: +91 98330 01632

Email: rupesh.khant@mefcomcap.in



ANNEXURE A

[Attached separately]